



Consortia - Fulfillment in Alma

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- **Resource Sharing**
- **Resource Sharing in Alma – Broker**
- **Resource Sharing in Alma – Peer to Peer**
- **Fulfillment Networks in Alma**
- **Policies to Consider**

Resource Sharing

- Allows network members to optimize service delivery to their patrons
- Maximizes cooperation, emphasizes efficiencies and cost savings
- Encourages consolidation, integration and sharing between member institutions

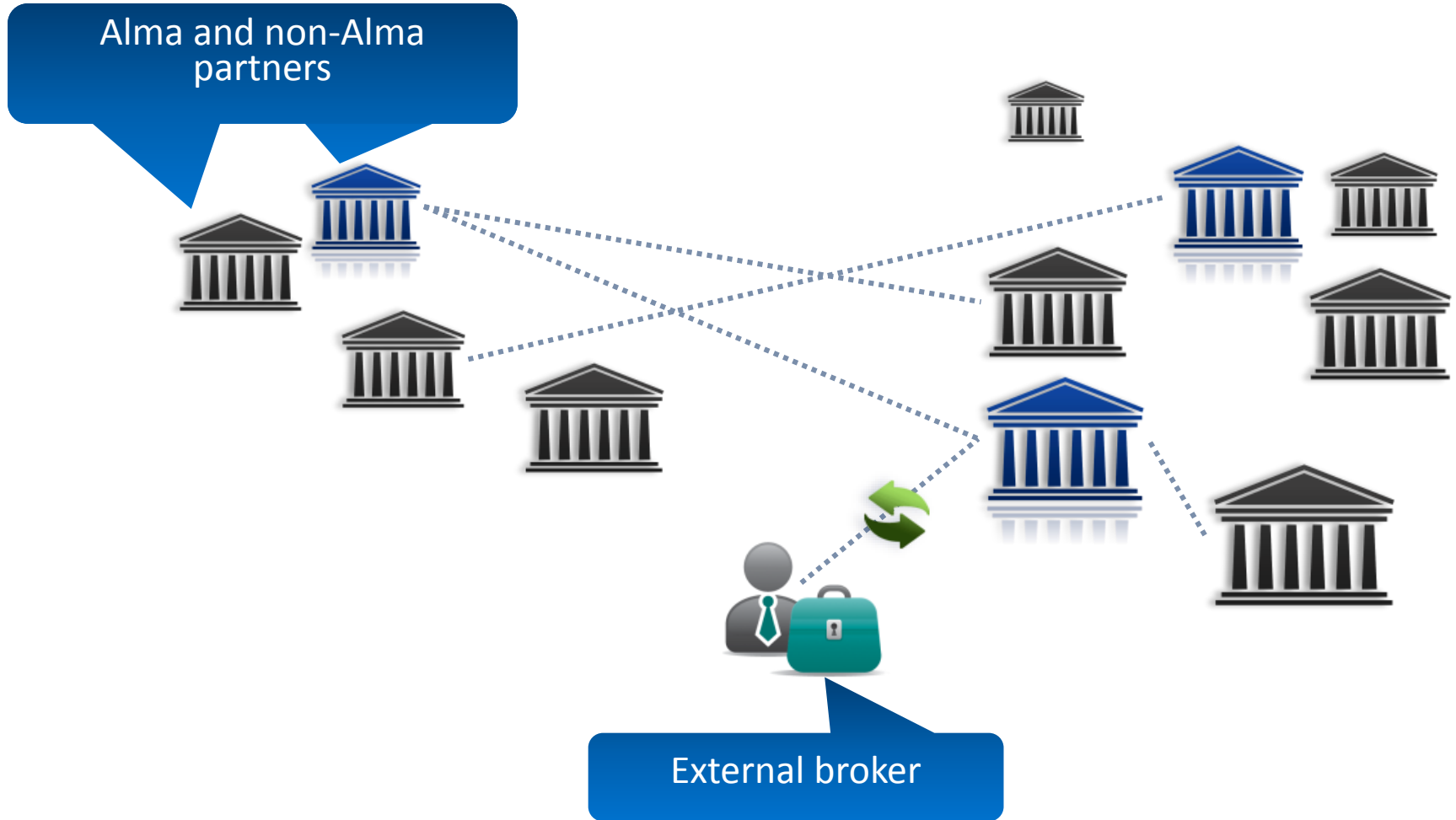
Resource Sharing – General Requirements

- Agreements to share materials and supply services
- Establishment of consistency and service levels
- Agreement on policies
- Creation of a group responsible for recommending shared policies and best practices
- Creation of a process for members to suggest changes to shared policies

Resource Sharing in Alma - Broker

- Works with a dedicated system to provide discovery, requesting, or both
 - Broker manages the requesting process
 - Alma handles the circulation processes
- Requires no patron data sharing agreements
- Lending policies are handled by each institution

Resource Sharing in Alma - Broker



Resource Sharing in Alma – Peer to Peer

- Alma interacts directly with the lending/borrowing institutions to provide/get the resource
- Requires no patron data sharing agreements
- Lending policies can be handled by each library
- Title-level requesting allows for multiple partners to fulfill the request

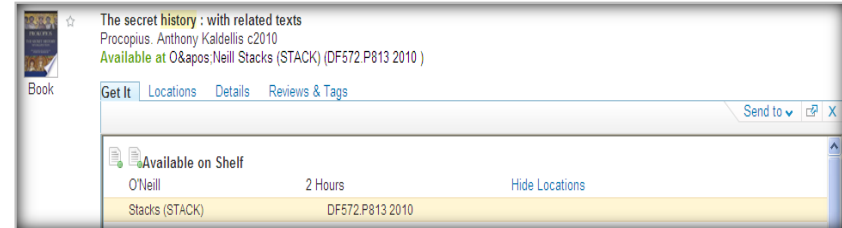
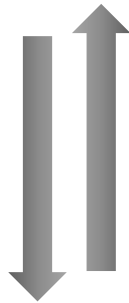
Resource Sharing in Alma – Peer to Peer



Search



Calculate Services



Submit Request



Request from Peers

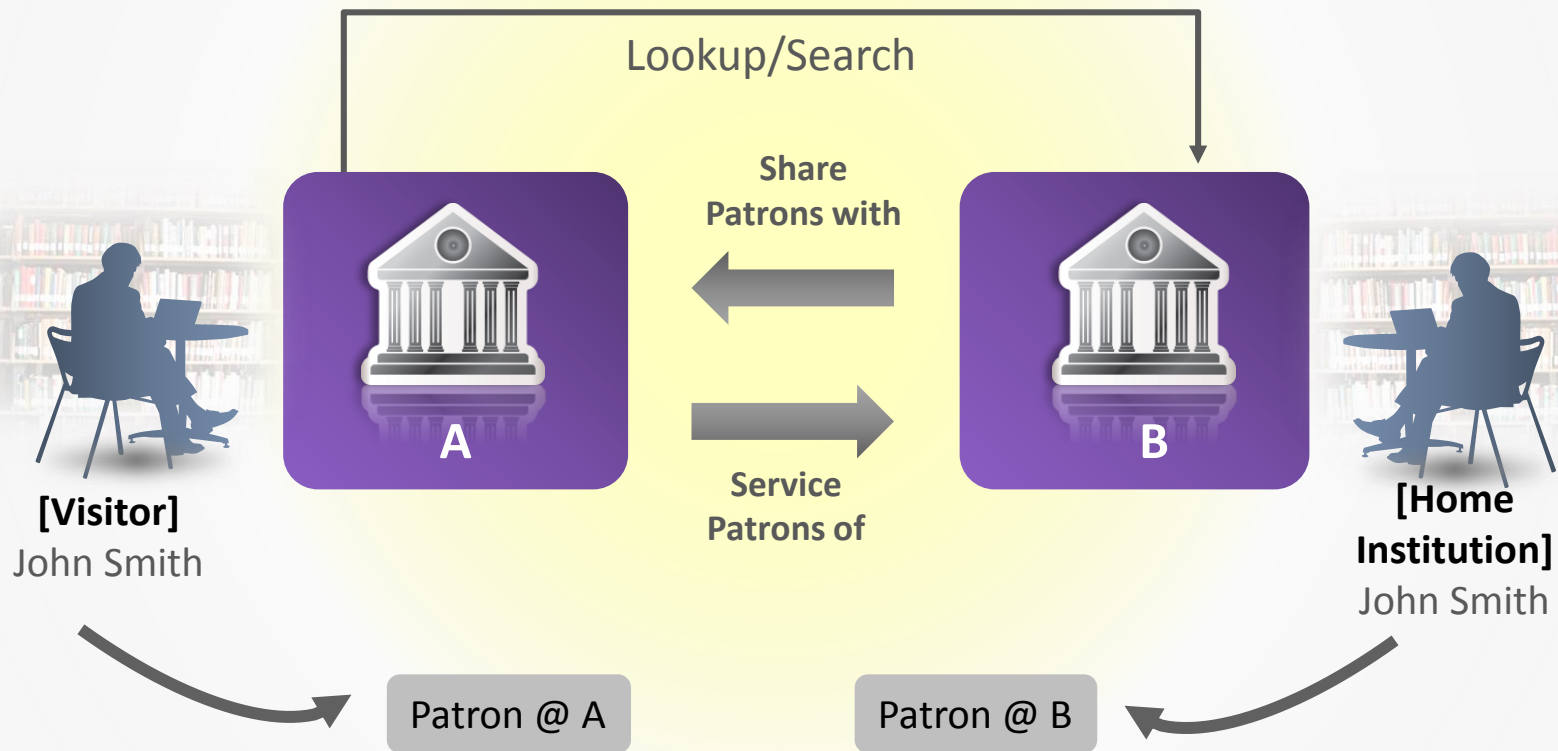


Resource Sharing in Alma – Fulfillment Network

- Enables Walk-in Borrowing
- Requires a patron data sharing agreement
- The member institutions' inventory is searchable by patrons of all network member institutions.
- Pick Up Anywhere functionality is anticipated for 2016.
- Full functionality in Fulfillment Networks is slated for 2017.

Resource Sharing in Alma – Fulfillment Network

- Patron of Institution B wants to get services at a Institution A desk, for an Institution A resource



Policies to Consider – Shared Data

- Do you have a Data Sharing Agreement in place?
- What data can be searched by all institutions?
- Can patron information be shared freely among all members?
- Will some members share patron information with other institutions? (Allows walk-in borrowing)

Policies to Consider – Shared Standards

- What types of items will you circulate?
- What will you use for a Courier/delivery mechanism?
- Is there a guaranteed turnaround time on requests?

Policies to Consider – Shared Fulfillment

- Will all Resource Sharing items have the same circulation periods?
- Are digitization/document delivery requests allowed?
- Are recalls allowed?
- Are renewals allowed?
- Will all libraries charge the same fines/fees for Resource Sharing items?

Policies to Consider – Network Level Configuration

- Fulfillment policies
- Rota templates
- Partners
- Rota assignment rules
- Resource locate profiles



For more information:

[All You Wanted to Know about Collaborative Networks in Alma](#)



QUESTIONS?