CONSORTIA – DISCOVERY

CALIFORNIA STATE UNIVERSITY, JANUARY 14, 2016

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Agenda

- Discovery
- Centralized Publishing and Normalization Rules
- Policies to Consider
- Primo Central
- Questions

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Discovery

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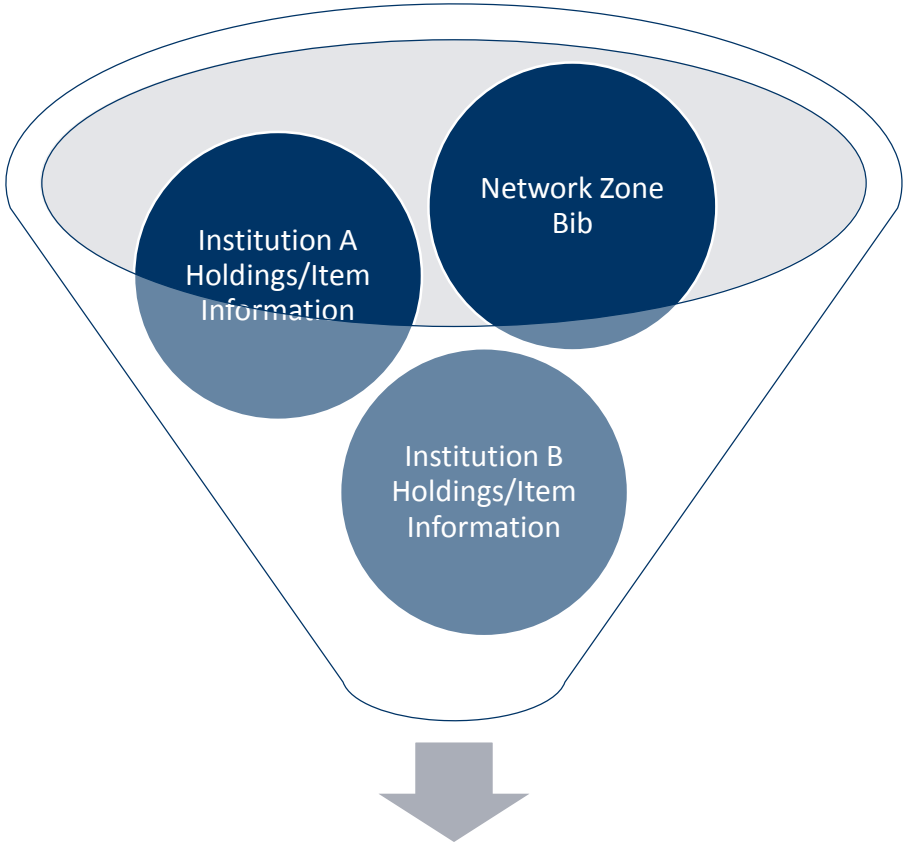
Discovery


Network Zone
Bib
Institution A
Holdings/Item
Information
Institution B
Holdings/Item
Information
Primo

Discovery

1

Video

The big Lebowski

Ethan Coen; Joel Coen; Jeff Bridges 1949-; John Goodman 1952-; Julianne Moore; Steve Buscemi 1958-; Peter Stormare; David Huddleston 1930-; Sam Elliott 1944-; Universal Pictures (Firm); PolyGram Filmed Entertainment (Firm); Working Title Films.; Universal Studios Home Video (Firm); Focus Features. 2005

Check holdings

Get It | Details | Browse similar items

PU - Pacific University Sign-in for more options Action

Request Options: Request from Summit |

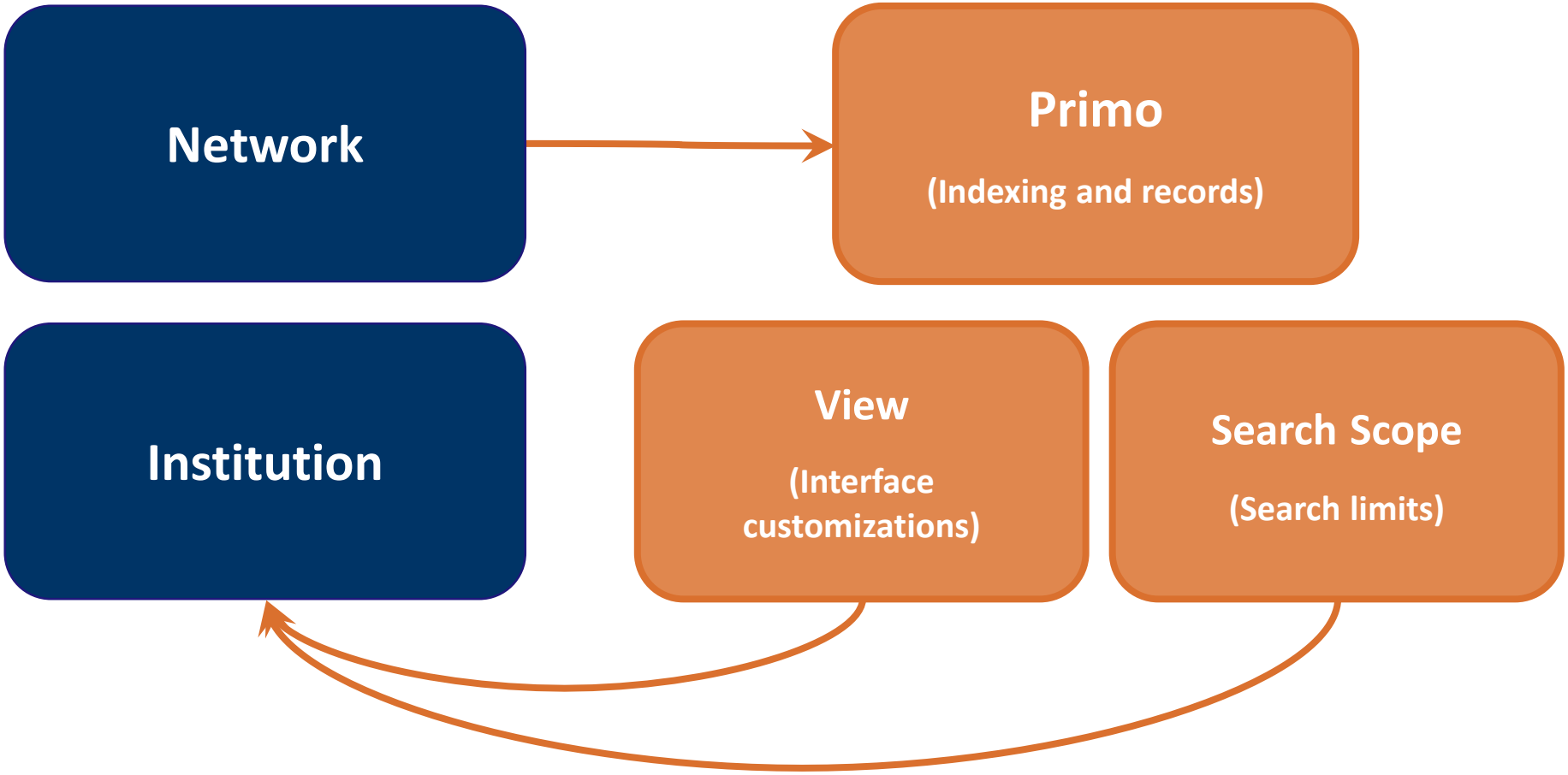
Location Forest Grove Video Collection PN1997 .B541 2005 Hide Details

Availability: (1 copy, 0 available)

1 - 1 of 1 Records

Barcode	Type	Policy	Description	Status
35369003654496	DVD	Loanable		On loan - since 04/ 23:59:00

Discovery



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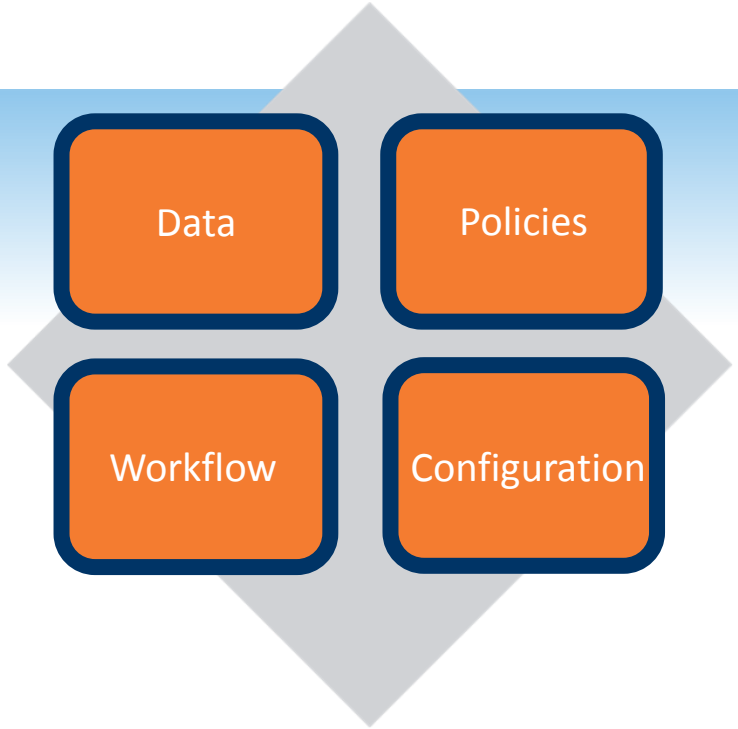
Discovery – Shared

- One searchable catalog of all members' holdings
- Centralized publishing and management of particular aspects of discovery configuration
- Agreement in supplying services
- Consistency in shared data & resource discovery and delivery



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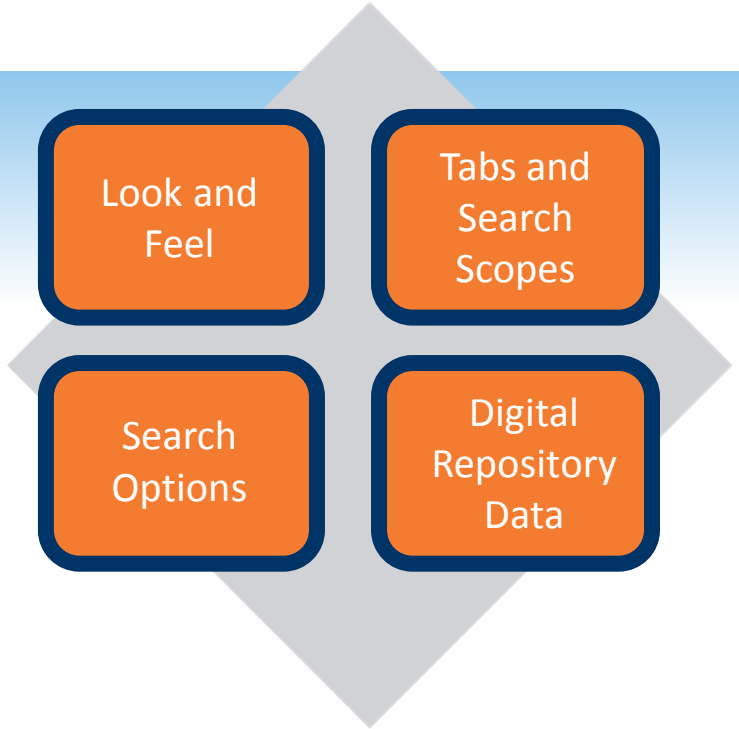
Discovery – Institutional

- Member management of look and feel of the Primo experience, including institutional branding
- Autonomy in managing particular aspects of discovery configuration
- Digital repository configuration at institution level



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Centralized Publishing and Normalization Rules

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Centralized Publishing and Normalization Rules

- Primo: shared Alma data source and normalization rules
- Alma: single publishing job
- Primo: single pipe at installation level
- Network zone related changes to default Alma normalization rule template
- Use of $$I<institution> parameter in PNX fields to indicate member institution

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Policies to Consider

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Policies to Consider – Shared Data

- Centralized Publishing from Network Zone bib
  - Alma – one pipe & one data source into Primo
- Centrally managed records in Primo Central Index
- Central ingest of digital repositories

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Policies to Consider – Shared Standards

- Primo Normalization rules
- Agreement between institutions regarding a set of potential display fields, facets, scopes
- Look and feel – defining basic principles for display, services and designing centrally managed CSS

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Policies to Consider – Shared Workflows

- NZ publishing to Primo, PCI, Google Scholar
- Maintaining Primo normalization and configuration
- What is the mechanism for member input?
  - Example: Discovery group with representatives from member libraries solicit feedback for quarterly renormalization timeline

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Policies to Consider – Shared Configuration

- NZ Publishing Profiles
- Normalization Rules
- Indexes
- CSS
- General Electronic Services
- Display Logic Rules

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Primo Central

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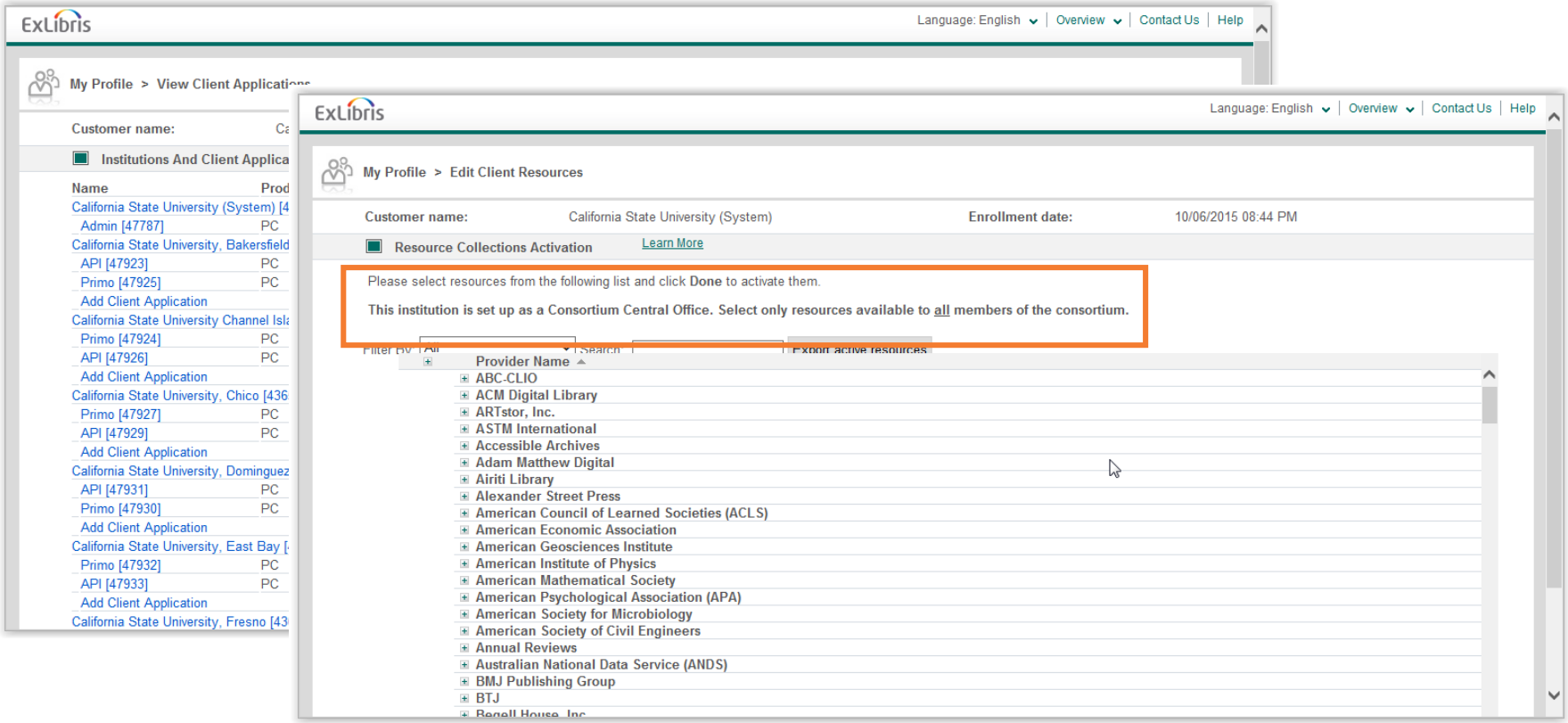
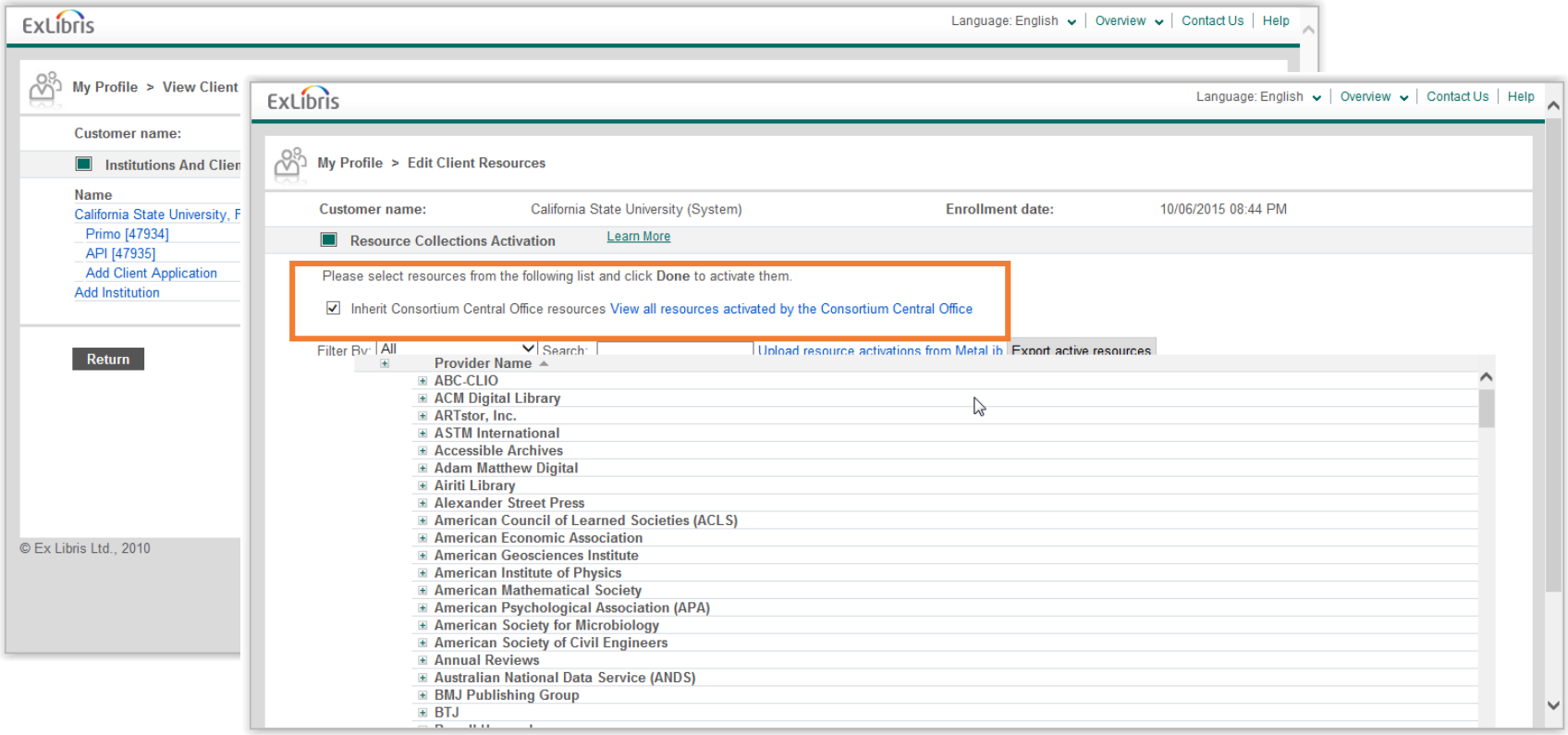
Primo Central – Central Office

- Central Office/Admin institution manages activation of resources shared by all consortium institutions
- Customer ID: ed8a05a1a1eadb055bf3c74a241003a6 provides access to Admin institution and each institution in consortium



Primo Central – Institution

- Institution inherits consortium activations completed under Admin institution
- Customer ID: **inst_**bd9bbe8395de7bd525867386ce95bc6c provides access to individual institution



Primo Central – Categories

- ‘Not Restricted’ (institution level activation) – free for search and delivery
- ‘Restricted For Delivery’ (Admin/consortium activation as applicable) – patrons can discover the citation, but a subscription is required to deliver the full-text. Activations are inherited by each institution
- ‘Restricted For Search’ (institution level activation) – a subscription is required for both search and delivery. For a consortium, this category also includes collections which contain a mix of ‘Restricted For Delivery’ and ‘Restricted For Search’

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Questions?

THANK YOU

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