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| **Date** | April 28, 2017  |
| **Working Group** | Access Services & Resource Sharing |
| **Task Force** | Resource Sharing Governance Task Force  |
| **Report Summary** | **Resource Sharing Testing**The GTF has hosted eight open forum testing sessions via Zoom. Testing has been going well. The initial testing sessions featured members of the GTF demonstrating the requesting, borrowing and lending workflows. Once participants began to have a general feel for the resource sharing process, volunteers from other campuses began to step forward and test out their set ups. Nearly all campuses have attended at least one session. Six more testing sessions are being schedule for next week. **Replacement Fee**There have been some additional discussions at the COLD level regarding workflows with the replacement fee. GTF provided additional information and clarification regarding the implications of adding an individual replacement cost to an item record versus having a flat fee replacement cost.  |
| **Description** | It was concluded to start resource sharing with one ROTA, encompassing all campuses, in a random order. The ROTA will be evaluated and alterations will be made as needed. The ROTA will be modified based on statistics to achieved a system where each library has a 1:1 ratio (or as close as possible) between borrowing and lending. Estimates for purchasing bags for CSU+ are being obtained. CSU+ bags will be used amongst the CSU’s. Institution specific Tricor bags will be used for non-CSU Tricor libraries. |
| **Action Items** | Determine times for additional testing sessions for upcoming weeksFormalized recommendations for replacement feel and fulfillment response time policies. |