Menu Options (General Menu & each individual configuration menu)

For **open** config: all menu options on this list appear (black text and the ~~text~~)

Foe **closed** config: only options in black text are available. If text is ~~like this,~~ that option was not available.

* Acquisitions:
  + Purchase Order Lines
    - Search for PO Line
    - Order Without Inventory
    - Review
    - Claim
    - Renew
    - Review Deferred
    - Manage Trials
    - Manage EDI Tasks
  + Purchase Order
    - Package
    - Review
    - Approve
    - Delete PO
  + Receiving and Invoicing
    - Search for Invoice
    - Receive
    - Create Invoice
    - Review
    - Approve
    - Waiting for Payment
  + Post-Receiving Processing
    - Receiving Department Items
    - Scan in Items
  + Import
    - Import
    - Monitor and view Imports
    - Resolve Import Issues
  + Acquisitions Infrastructure
    - Vendors
    - Funds and Ledgers
    - Transfer Funds
    - Move Funds in Hierarchy
    - Licenses
  + Advanced Tools
    - Exchange Rates Report
    - Rollover Ledgers
    - Rollover PO Lines
    - Patron Driven Acquisition (PDA)
    - Manage Sets
    - Change Vendor in Order
  + ~~Acquisitions Configuration~~
    - ~~Configuration Menu~~
* Resource Management
  + Search and Sets
    - Repository Search
    - Manage Sets
    - Manage exports
    - Manage Collections
  + Cataloging
    - Search External Resources
    - Browse Shelf Listing
    - Open Metadata Editor
  + Create Inventory
    - Add Local Electronic Collection
    - Add Local Portfolio
    - Add Physical Item
    - Add Digital Representation
  + Manage Inventory
    - Community Zone Updates Task List
    - Manage Electronic Resources Activation
    - Shelf Report
  + Import
    - Import
    - Update single record from file
    - Monitor and View Imports
    - Resolve Import Issues
  + Advanced Tools
    - Overlap Analysis
    - Digital Uploader
  + Resource Configuration
    - Configuration Menu
* Fulfillment
  + Checkout/Checkin
    - Manage Patron Services
    - Return Items
  + Resource Requests
    - Pick from Shelf
    - Scan in Items
    - Expired Hold Shelf
    - Active Hold Shelf
    - Approve Digitization Requests
    - Monitor Requests & Item Processes
  + Course Reserves
    - Courses
    - Reading Lists
  + Resource Sharing
    - Rota Templates
  + Advanced Tools
    - Fulfillment Configuration Utility
    - Create Fulfillment Sets
    - Bulk change Due Dates
    - View Restore Request Jobs
    - View Overdue and Lost Loan Jobs
    - Offline Circulation
    - Items Requiring Action
    - Create Fines and Fees Report
    - ~~Opening Hours~~
  + Fulfillment Configuration
    - Configuration Menu
* Administration
  + User Management
    - Find and Manage Users
    - Purge User Records
    - Load Desk/Department Operators
    - Bulk Fine Waiving
    - Manage Sets
    - User Identifier Types
  + User Management Configuration
    - Configuration Menu
  + General Configuration
    - Configuration Menu
  + Advanced Tools
    - HealthCheck Dashboard
  + Analytics
    - Design Analytics
    - Configuration Menu
    - Subscribe to Analytics
  + Manage Jobs
    - Run a Job
    - Monitor Jobs

Configuration Menu Screens

**~~ACQUISTIONS CONFIGURATION MENU~~**

~~Purchase Orders~~

~~Reporting codes~~

~~Purchasing Review Rules~~

~~Shipping Method~~

~~PO Line Cancellation Reasons~~

~~Import Profiles~~

~~PO Line Types~~

~~PO Line Deferral Reasons~~

~~Acquisition Method~~

~~Invoices~~

~~Invoice Review Rules~~

~~Invoice Approval Rules~~

~~Disapproval Reasons~~

~~VAT Codes~~

~~Payment Method~~

~~Licenses~~

~~Sections Order~~

~~Manage License Terms~~

~~License Storage Location~~

~~License Review Status~~

~~General~~

~~Other Settings~~

~~Currency Subset~~

~~Fund and Ledger Fiscal Period~~

~~Receiving Department Validations~~

~~Fund Types~~

~~Acquisitions Jobs Configuration~~

**RESOURCE MANAGEMENT CONFIGURATION MENU**

~~Search Configuration~~

~~Search Indexes~~

~~Customize Indexes Labels~~

External Search Resources

External Search Profile

~~Repository Search~~

~~Cataloging~~

~~Metadata configuration~~

~~Controlled Vocabulary Registry~~

~~Cataloger Permission Level~~

Record Export

Publishing Profiles

Exclude Process Type from Publishing

Map Holdings fields into Bib record OCLC

Institution OCLC symbol

Map Holdings fields into Bib record Libraries Australia

Institution NUC symbol

Export URLs

Record Import

Import Profiles

~~Originating Systems for MD records~~

Remote Digital Repositories

~~General~~

~~Other Settings~~

~~Processes~~

~~Provenance Code~~

~~Accession Number~~

~~Inventory Number~~

~~E Task Statuses~~

~~Label Printing Tool~~

~~Call Number Parsing~~

~~Barcode Generation~~

~~Description Templates~~

~~Inventory Network Groups~~

~~Physical Item Sort Routings~~

~~Physical Material Type Descriptions~~

~~Call Number Mapping~~

~~Digital Storage~~

~~Library/Location Display~~

**FULFILLMENT CONFIGURATION MENU**

Library (READ-ONLY)

Opening Hours

~~Relationships~~

~~Transit Time~~

~~Circulation Desks~~

SIP2 Bin Configuration

Physical Locations

~~Remote Storage~~

Physical Fulfillment (READ-ONLY)

Fulfillment Units (READ-ONLY - can see TOU, polices, etc)

~~Terms of Use and Policies~~

~~Block Preferences~~

~~Auto Loan Renewal Rules~~

~~Item Policy Advanced Policy Configuration~~

~~Overdue and Lost Loan Profile~~

~~Loan Recalls Configuration~~

~~Request Task Name~~

~~Request Pickup Configuration~~

~~Self Check Messages~~

~~Patron Configurations~~

~~Patron Groups~~

~~Patron Limits~~

~~Loan Limits~~

~~User Block Description~~

~~User Block Definitions~~

~~User Demerits~~

~~Digital Fulfillment~~

~~Digitization Departments~~

~~Digitization Profile Rules~~

~~Access Rights~~

~~Copyrights~~

~~Electronic Document Delivery Rules~~

~~Courses~~

~~Processing Departments~~

~~Academic Departments~~

~~Additional Reading List Citation Statuses~~

~~Course Terms~~

~~Citation Attributes Types~~

~~Citation Attributes~~

~~Citation Attributes To Citation Attributes Types~~

~~Default CopyRight Status~~

Resource Sharing

Workflow Profiles

Copyrights

Rota Assignment Rules

Locate Profiles

Shipping Cost Lender Rules

Shipping Cost Borrower Rules

Sending Borrowing Request Rules

Patron Query Templates

Additional Requested Media

Requested Media Definition

Levels of Service

Library Mapping

Discovery Interface Display Logic

Display Logic Rules

Labels

Related Records

Direct Linking

General Electronic Services

Online Services Order

General Electronic Services Order

Locations Ordering Profile

Other Settings

~~General~~

~~Fulfillment Jobs Configuration~~

~~Other Settings~~

~~Printers~~

~~Article Form Mandatory Fields~~

~~Book Form Mandatory Fields~~

**USER MANAGEMENT CONFIGURATION MENU**

Roles and Registration

Profiles

Role Assignment Rules

~~User Registration Rules~~

~~Roles Report~~

~~Privileges Report~~

~~Roles Privileges~~

~~Mandatory Fields~~

~~Public Staff~~

~~External Contacts~~

~~User Details~~

~~User Groups~~

~~User Record Type/User Group~~

~~Job Categories~~

~~User Record Type/Job Category~~

~~User Name Display~~

~~Statistical Categories~~

~~Category Types~~

~~Statistical Categories/Types~~

~~User Titles~~

~~Library Notices Opt In~~

~~Patron Charges~~

~~Fines/Fees Behavior~~

~~Reasons for Waiving Fine/Fee~~

~~Fines/Fees Notification Profiles~~

~~General~~

~~Other Settings~~

~~User ID Generation~~

~~Delete User Policy~~

~~User Notifications Types~~

~~Contact Information Pop-Up~~

Collaborative Networks

Linked Account Rules

~~Restricted Users~~

**General Configuration**

~~Libraries~~

~~Add a Library or Edit Library Information~~

~~Relationships~~

~~Define Campuses~~

~~Locations~~

~~Physical Locations~~

~~Remote Storage~~

~~Work Orders and Departments~~

~~Work Order Types~~

~~Work Order Departments~~

External Systems

Integration Profiles

S/FTP definitions

Allowed Emails

Allowed S/FTP connections

Branding/Logo

Alma Logo and Color Scheme

Delivery System Skins

General Configuration

Letter emails

Letter Activity

Notification Template

XML To Letter Admin

Customize Letters

~~Other Settings~~

~~Institution Languages~~

~~Home page Notifications~~

~~CRM Contacts~~

Staff Login Report

~~Widgets~~

~~Customized Widgets~~

~~Primo Widget Search Fields~~

~~Primo Widget Search Precision~~

~~Primo Widget Configuration~~

~~Configure Other Modules~~

~~Acquisitions~~

~~Resource Management~~

~~Fulfillment~~

~~User Management~~

~~Security~~

~~IP Group Configuration~~

~~Login Restriction Configuration~~