CALSTATE weekly call

Wednesday, October 19, 2016

11:00 AM

**~~START RECORDING~~**

1. Staff availability

* Oct 17-21: Brandon out of office
* Oct 21-24: Dolph out of office

1. Primo status

* [Primo Information Request: Hostname](https://basecamp.com/2275980/projects/10442780/messages/63112568#events_message_63112568) – please provide by Fri Oct 28
  + (Lynn) “As you know, the URL for Primo is:  
    <http://calstate-primoprod.hosted.exlibrisgroup.com/>

We can add a friendlier version specific to your institution. It will still include -primo.hosted.exlibrisgroup.com, but can be prefaced by the naming convention of your choice. An example would be csun-primo.hosted.exlibrisgroup.com for Northridge.  
There may be some limitations, but we’ll try to accommodate your choice as much as possible.

Please provide this to us by next Friday, October 28. If you don't have a preference, we can generate one on your behalf.”

* Primo functional calls continue (Thursdays at 1pm Pacific)  
  (see Basecamp to-do list: [Primo (Training for Primo administrators) - Oct 2016](https://basecamp.com/2275980/projects/10442780/todolists/36113659))
  + Oct 20 call – material to review
    - [06 Normalization Rules Overview](https://knowledge.exlibrisgroup.com/Primo/Training/Primo_Administration/06_Normalization_Rules_Overview) (13 min.)
    - [07 Normalization Rules Configuration](https://knowledge.exlibrisgroup.com/Primo/Training/Primo_Administration/07_Normalization_Rules_Configuration) (12 min.)
    - [08 Normalization and Delivery Template Mapping Tables](https://knowledge.exlibrisgroup.com/Primo/Training/Primo_Administration/08_Normalization_and_Delivery_Template_Mapping_Tables) (11 min.)
  + Access via **Zoom hosted by David Walker**

*Time: 1:00pm, Pacific Daylight Time (San Francisco, GMT-07:00)*<http://calstate.zoom.us/my/dswalker>

* + Oct 27 call – material to review
    - [09 Local Search Scopes](http://knowledge.exlibrisgroup.com/Primo/Training/Primo_Administration/09_Local_Search_Scopes) (14 min.)
    - [10 Primo Views](http://knowledge.exlibrisgroup.com/Primo/Training/Primo_Administration/10_Primo_Views) (18 min.)
* [11 Updating Display Labels](http://knowledge.exlibrisgroup.com/Primo/Training/Primo_Administration/11_Updating_Display_Labels) (7 min.)

1. Alma status

* Data checking: Questions or cases to highlight?
* [Alma advanced functional calls](https://basecamp.com/2275980/projects/10442780/todolists/41262088) continue – Thursdays at 9am Pacific
* Topic for Oct 20: [Setting up and using import profiles](https://basecamp.com/2275980/projects/10442780/todos/271731938) (Megan)
* Topic for Oct 27: [PDA/DDA](https://basecamp.com/2275980/projects/10442780/todos/271731940) (Laurie)
* Topics for November: e-resource activation, advanced fulfillment, and more!
  + Call access details

*Time: 9:00 am, Pacific Daylight Time (San Francisco, GMT-07:00)*

*Meeting Number: 255 193 149 ; Meeting Password: California*

*Meeting link:*<https://exlibris.webex.com/exlibris/j.php?MTID=mfc5d635d1d74f8ac4a73c1a06a897712>

*Call-in toll-free number: 1-866-6680721 (US) ; Call-in number: 1-845-9770098 (US) ;*

*Conference Code: 547 370 8445*

1. Primo New UI Handoff (Jim)
   * Presentation (see “01CALS Primo New UI.pptx”)
   * Questions?

**Chat transcript**

[‎10/‎19/‎2016 12:55 PM] SFSU:

Good Morning. I have invited the local team to attend for the Primo handoff.

[‎10/‎19/‎2016 1:00 PM] Eva Sorrell:

Have you started speaking yet?

[‎10/‎19/‎2016 1:00 PM] Dolph Chaney:

I am speaking - audio check in general?

[‎10/‎19/‎2016 1:00 PM] Alice Kawakami-CSU:

fine

[‎10/‎19/‎2016 1:07 PM] Maritime:

@Megan - did you receive my import files?

[‎10/‎19/‎2016 1:08 PM] Megan Drake:

Maritime - I'll go take a look.  I've also gotten one from Sacramento, so we will have some good options.

@Mark - I don't see a file in the SF case.  Go ahead and email to me directly.  megan.drake@exlibrisgroup.com

[‎10/‎19/‎2016 1:13 PM] David Walker:

nothing from me

[‎10/‎19/‎2016 1:14 PM] Kathlene:

yes

[‎10/‎19/‎2016 1:14 PM] David Walker:

yup

[‎10/‎19/‎2016 1:23 PM] Christina (CSUCI):

there is a bit of a lag between the meeting date and when the recording gets put up (which I understand why that is... not complaining) BUT I am wondering if THIS primo deck will be up quicker?

[‎10/‎19/‎2016 1:24 PM] Lynn Higgins:

We can post the deck on basecamp right after the meeting

[‎10/‎19/‎2016 1:24 PM] Dolph Chaney:

I'll also distribute the recording to David as quickly as it's ready.

[‎10/‎19/‎2016 1:24 PM] David Walker:

And we can re-post to Confluence direclty after that.

This message wasn't sent to Yu, Holly.

I'll also distribute the recording to David as quickly as it's ready.

[‎10/‎19/‎2016 1:26 PM] Christina (CSUCI):

thx much :)

[‎10/‎19/‎2016 1:28 PM] Mike Fullerton:

this will be posted as two separate recordings, yes?

[‎10/‎19/‎2016 1:28 PM] Dolph Chaney:

Correct, Mike.

[‎10/‎19/‎2016 1:28 PM] Mike Fullerton:

thanks

[‎10/‎19/‎2016 1:29 PM] David Walker:

Since the browse, citation linker, and A-Z will be brought into the new UI in Febraruy, it seems like we really shouldn't spend much (if any) time working on the CSS, etc., in the old UI.

Cool.

[‎10/‎19/‎2016 1:33 PM] David Walker:

New UI looks great. And the timing is perfect for this project. Thanks, James, Lynn.

[‎10/‎19/‎2016 1:33 PM] Christina (CSUCI):

thx!

[‎10/‎19/‎2016 1:33 PM] Alice Kawakami-CSU:

thanks

[‎10/‎19/‎2016 1:33 PM] hsu:

bye.