

The slide features decorative curved stripes in the corners, consisting of alternating black and bright yellow-green bands. The main content is enclosed in a black-bordered box with a yellow-green header and footer. The header contains two black four-pointed stars. The title is centered in the white middle section.

**IMPLEMENTING
A GREEN OPEN
ACCESS POLICY
AT CAL STATE
EAST BAY**

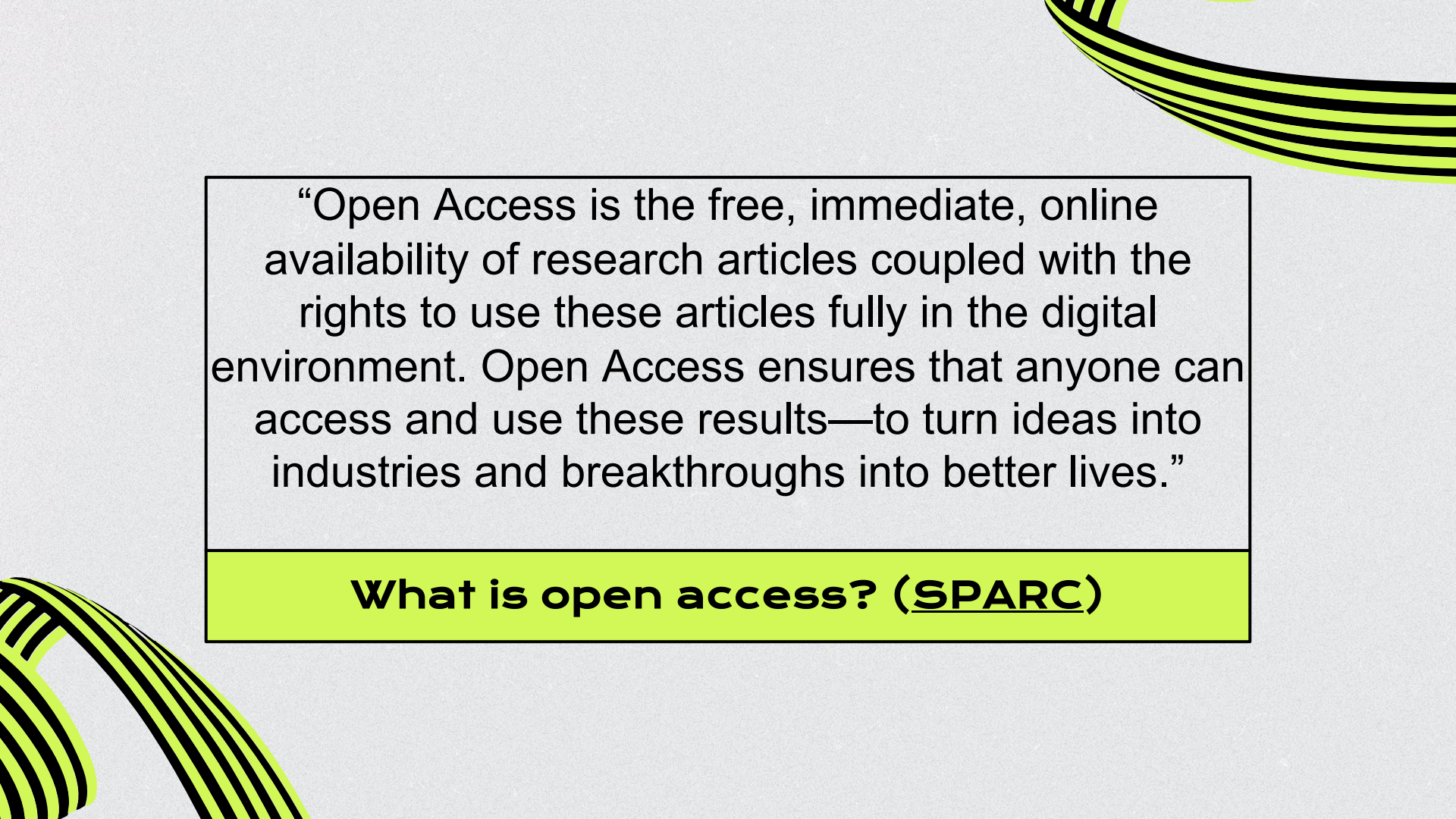
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“Open Access is the free, immediate, online availability of research articles coupled with the rights to use these articles fully in the digital environment. Open Access ensures that anyone can access and use these results—to turn ideas into industries and breakthroughs into better lives.”

What is open access? (SPARC)

WHAT IS A GREEN OA POLICY?

- Rights retention policy that provides collective coverage on scholarly articles
- Flips the default to retaining copyright unless the protected author opts-out on an article-by-article basis
- Work is deposited in a repository, making it OA
- Green OA Policy first adopted at Harvard; now found at over 80 universities and/or university systems
- Typically initiated by faculty for faculty



History of Open Access in the California State University system



Created by Carmen Mitchell
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History of Open Access in the California State University system

Following is a list of CSU campuses – and other CSU entities -- where the academic senates have passed Open Access (OA) resolutions, or are in the process of passing a resolution.

- 2010: **San Jose**: https://libguides.sjsu.edu/ld.php?content_id=9012958
- 2013: **Northridge**: <http://www.csun.edu/senate/resolutions/openaccess-resolution112113.pdf>
- 2014: **San Marcos**: <https://www.csusm.edu/senate/quicklinks/pdfs/resolution-in-support-of-open-access-for-faculty-publications.pdf>
- 2016: **Fullerton**:
 - 2016 May 17 – CSU Fullerton Academic Senate (AS) passes “Resolution in Support of Open Access for Faculty Publications” (ASD 16-89) to raise awareness and to call for the creation of an opt-in OA Policy
 - 2017 February 8 – Pollak Library hosts [What’s Brewing](#), [keynoted by Chris Kelty](#), instrumental in the UC system passing an opt-out Green OA Policy. President García, Provost Puri, and Academic Senators attend.
 - 2017 May 18 – After a Green OA Policy (ASD 17-57) passed AS Library committee and made the Senate agenda, Bilby presents on the policy at the invitation of AS Chair Emily Bonney. Time expires before a vote can be cast at EOY Senate meeting.
 - 2017-2021 – AS Library Committee passes nearly identical policies three more times, but legal concerns prevent Exec from bringing it to plenary.
- 2016: **CSU Council of Library Deans (COLD)**: <http://libraries.calstate.edu/wp-content/uploads/2016/11/cold-open-access.pdf>
- 2019: **ASCSU**: The ASCSU Green OA Resolution has its second reading in ASCSU plenary. Bruscheck sponsors, and Janousek (CSULB) speaks in favor. The resolution is [unanimously passed \(AS-3376-19/FA\)](#).
- 2020: At **Sacramento State**, the academic senate was encouraged to pass an OA resolution in fall 2020, but no action yet.
- 2021: **East Bay**: the Academic Senate passed a version of the OA policy on 4/14/2020; President Morishita sent it back to the Senate for revisions before signing. The Academic Senate unanimously passed [the revised OA policy](#) on April 13, 2021 and it was made effective by signature of President Cathy A. Sandeen on May 19, 2021.

Other OA-related matters in the CSU:

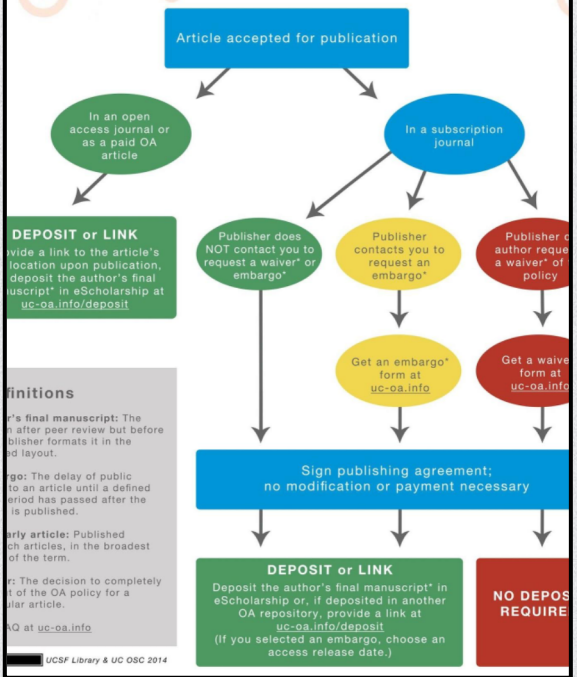
- 2010-present: Many CSU campuses celebrate Open Access Week with special presentations, outreach, awards, etc.

HISTORY OF OPEN ACCESS IN THE CSU SYSTEM



WORKING OUT

the UC Open Access Policy



Definitions

Author's final manuscript: The author's final manuscript after peer review but before the publisher formats it in the final layout.

Embargo: The delay of publication of an article until a defined period has passed after the article is published.

Open Access article: Published articles, in the broadest sense of the term.

Open Access: The decision to completely opt out of the OA policy for a particular article.

For more information, visit uc-oa.info

WHAT ABOUT A CSU-WIDE POLICY?





IT'S A MARATHON NOT A SPRINT

OCTOBER, 2017



MAY, 2021





MILE MARKERS

2017

First campus open access awareness building event

2018

CR Task Force formed and initial policy drafted

2019

Policy stalled in CR

2020

Policy passed CR (unanimously) & Senate (1 nay) but sent back by President; Revised policy unanimously passes CR

2021

Revised policy unanimously passes Senate and is signed by President

OA ROCKSTARS



KATIE FORTNEY

Copyright Policy & Education Officer,
California Digital Library (UC)



PETER SUBER

Director, Office for Scholarly
Communication at Harvard University



KEY STAKEHOLDERS

CR MEMBERS

Committee who can refer the policy to the Senate

SENATORS

The faculty members who actually vote on the policy

SENATE CHAIR

Help behind the scenes to get presidential support and with Senate strategy

UPPER ADMIN

President needs to sign the policy for it to take effect

LIBRARY DEAN

The administrator tasked with implementation oversight

CFA


Confirm there is no conflict with the CBA

ROAD BLOCKS





LESSONS LEARNED

- As the library faculty member, be prepared to lead the effort but not always be the public spokesperson
 - Work with faculty from all colleges and represent a variety of disciplines
 - Find and grow your champions
 - Develop robust supporting documents and be prepared for questions
 - Reach out to the OA community for support
- 



IMPORTANT CONSIDERATIONS

- Clarify if your campus has an IP policy that explicitly states faculty retain the copyright to their scholarly articles
- Start with the East Bay policy and modify as needed, being careful not to remove necessary terms for copyright protection
- Involve your local CFA chapter early in the process





RESOURCES

[Good practices for university open-access policies](#)

[Coalition of Open Access Policy Institutions \(COAPI\)](#)

[East Bay's OA Policy](#)

[East Bay's OA Policy Senate Documents \(including FAQs\)](#)



DISCUSSION





HAPPY TO HELP!

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