## Notes from Fresno Kickoff – 3/22/2016

## Acquisitions Breakout – brainstorming on Task Force priorities

Led by Carole Correa-Morris, Acquisitions Task Force - Chair

The Acquisitions Breakout had a good cross-section of campus representation who participated in the discussion to identify some functions/issues for the Acquisitions Task Force to address.

**Acquisitions Breakout attendees:**

* Darren Atwood (Fresno)
* Sherry Bennett (CSUB)
* Carole Correa-Morris (San Jose)
* Elizabeth Fiore (Chico)
* Bernadette Humphrey (San Francisco)
* Stacie Jensen (Sacramento)
* Catrina Mancha (CSUSB)
* Angel Pichardo (Fresno)
* Michelle Pratt (Fresno)
* Julie Su (San Diego)
* Ya Wang (San Francisco)
* Debbie Weesner (Fresno)
* Juanita Welch (Fresno)
* Delphia Williams (Northridge)

**The Acquisitions Task Force** (AcqTF, a sub-group of the TSWG) will be convening to identify common issues and related best practices and recommendations regarding acquisitions functions. The group will incorporate the issues brought forth at today’s breakout discussion. Members are:

* Carole Correa-Morris, Chair (SJSU)
* Moon Kim (Fullerton)
* Tyler Rogers (San Diego)
* Kim Valenzuela (Stanislaus)
* Wendolyn Vermeer (Pomona)
* Delphia Williams (Northridge)

Top issues and questions from the Acq breakout (the top 4 on the list generated the majority of questions and conversation):

* **YBP Integration (a top concern)**
* **Ebook ordering and syncing with NZ/centralized activations**
* **PeopleSoft financial integration**
* **Ordering - NZ or IZ? Depends on various factors**
* Paying invoice workflows
* Funds and system-wide best practices/integrations
* Vendor records
* What will we lose and workarounds (ie vendor price reporting with Ebsco)
* Helpful documentation to share (i.e., Univ Rhode Island google doc re Alma <https://sites.google.com/a/uri.edu/librarytechserv/> )
* Indiv Journals and Ebsco Invoice mapping
* What about ProCards purchases? Internal copy function in Alma
* Non-PeopleSoft financial system? (SanDiego using oracle)

The AcqTF will work closely with the ERM Task Force and Mallory DeBartolo, the ULMS Manager for Library Workflow Processes due to areas of overlap and system-wide coordination. The group will begin identifying the top priorities to address and will share outcomes and documentation with the TSWG and appropriate listservs.