STIM Meeting Notes – November 9, 2017

Attendees

- Patrick Newell, Chair (Chico)
- Karen Schneider, Vice Chair (Sonoma)
- Carmen Mitchell (San Marcos)
- Zach Vowell (SLO)
- Bin Zhang (Sacramento)
- Andrew Weiss (Northridge)
- Katie Lage (Moss Landing)
- David Walker (Chancellor's Office)
- Kevin Cloud (Chancellor's Office)
- Jonathan Smith (Sonoma)

Discussion Topics

- 1. Welcome new members
- 2. Review tasks and Identify Project Leads (continued)
- 3. Update on active projects 'nearing completion'
- 4. Does STIM need to meet in person?

1. Welcome new members

The group welcomed Kevin Cloud to the committee. Kevin had recently been hired to replace Aaron Collier as the Chancellor's Office Digital Repository Services Manager

- 2. Review tasks and Identify Project Leads (continued)
 - Continued Reviewing list of 9 potential projects that were identified at the September meeting, but that the group did not have time to address during the October meeting
 - Identified work leads, others involved, and deliverables

Projects / Tasks reviewed:

- Develop and support applications
 - o Lead: TABLED
- MALT (Maps and Aerial Locator Tool) adoption/use by CSU libraries
 - Lead: Renaldo
 - o Deliverable: **Tabled for December agenda**
- Journal publishing platform
 - o Lead: TBD
 - o Others involved: Jeremy, Jonathan, Carmen
 - Deliverable: <u>Immediate</u>: Review STIM survey from last year at December meeting to gauge interest. <u>Long-term</u>: Review of platforms, and costs associated with them.
 - Discussion: Carmen noted that there has not been much traction on journal publishing platform as yet. Originally thought of as part of the suite of IR services, maybe part of or "talk to" ScholarWorks. Jonathan said it would be a wonderful

thing to have. At San Bernardino, Bepress had journal publishing platform that faculty were excited about. Carmen pointed out that there is an OJS instance spun up for testing. Patrick asked about support and staffing. Want to avoid demand without support. Dave reported that use has been slight, maybe 2 or 3 campuses using it. Lots of "test" journals. Andrew reported that he has used OJS for test journals in the past, and it's been a bit clunky. DSpace can be better. Carmen wants to find other platforms, but time is limited.

- Centralized instance of ArchiveSpace
 - o Lead: Zach
 - o Others involved: Bin
 - Deliverable: Zach report on hosting options; Bin to gather info on interested campuses at CSUSM ArchivesSpace training in December; ask Eddie to find pricing for CSU once hosting options are identified.
- ULMS Systems group item: Bursar fines and fees
 - o Lead: Dave
 - Others involved: TBD
 - Deliverable: Email LIBIT on who's interested/willing to work on this for PayPal & CashNet integration
 - Discussion: Dave marked this is the priority item in the ULMS list of potential projects. Most people want to have it automated. Integration into PayPal or others (not so much PeopleSoft, b/c that already exists). Dave wants to poll lib-IT list to see who's interested in working on it.
- ULMS Systems group item: Learning Management Integration
 - o Lead: TABLED
- ULMS Systems group item: ILLiad integration
 - Lead: TABLED INDEFINITELY
 - Discussion: Dave pointed out that ILLiad is approaching end-of-life. Could evolve into a Tepasa migration.
- SMS texting of call numbers
 - Lead: Jeremy
 - o Deliverable: Patrick will follow up with Jeremy for a deliverable for this project
- Faculty profiles
 - Lead: PAUSED until Samvera migration
 - Discussion: Bin stated that a few campuses at Chico meeting had interest in faculty profiles. Sac State is interested, have installed a VIVO instance. Won't be able to develop integrations into PeopleSoft and IRs. Carmen stated that San Marcos is interested, had in mind to make this a code sprint for post-ScholarWorks migration. There is demand. Just hard to think about in the midst of the migration
- How to shepherd the next annual LIBIT meeting
 - Discussion: Jonathan asked if there are any next steps that need to be taken? Patrick asked if we need an annual meeting? Who is going to host it? Channel Islands is interested in hosing the IR meeting. Carmen reported that IR folks are talking about having the IR meeting by themselves in 2018, but waiting on Kevin's arrival. Maybe an every-other-year joint meeting? CI did volunteer at the 2016 meeting to host the next IR meeting. Matt Cook has said he's interested. Patrick noted that finding a date and getting info out is still something to decide soon. Likewise with the LIB-IT meeting. Jonathan agreed that finding who would

be hosting and assembling a coordinating committee is most important. Patrick asked if appropriate to bring up at COLD, the host question? Karen thought that yes, put out a feeler to COLD Exec. Patrick will get it on the Exec calendar

- 3. Update on active projects 'nearing completion'
 - Handle dilemma (replaced by DOI/PURL?) in the IR (and beyond)
 - Andrew, Dave, and Katie, spoke about handles and DOIs. Hammered out a framework for a report, for STIM to tell COLD about URL persistence. Made some progress.
 - Data management plans / DMPtool
 - Carmen, Katie, and Andrew, figured out how to establish a connection to the DMP Tool.
 Just need to notify CDL about that to set up the Shib authentication. Carmen also shared notes about getting connected to DMP Tool on CSU-LIT
 - ORCID / Identity management for repositories
 - Zach notified everyone that the ORCID report that he, Katie, and Andrew worked on last year is now available in this year's STIM google folder. Patrick suggested that we wait until mid-February COLD meeting before bringing it to COLD. STIM can discuss at the January STIM meeting. Zach will send out reminder to review ORCID report to STIM group in early January.
- 4. Does STIM need to meet in person?

The group agreed that staying online for now and relying on LIB-IT in-person meetings as way to meet in person would be best.