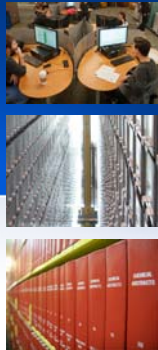


## Unified System



### RFP Update

David Walker & Brandon Dudley  
California State University  
Office of the Chancellor


## Timeline

- Oct. 2014 • RFP Released
- Nov. 2014 • Written responses available




## Responses

- Written responses
  - Five responses for Staff Functions
  - Six responses for Discovery
  - 2,000+ pages
- Presentations
  - 3 vendors for Staff Functions
  - 5 vendors for Discovery



## Areas of evaluation

- Systems & services
- Resource management, cataloging & acquisitions
- Analytics
- Circulation & resource sharing
- Consortium functionality
- Overall handling of electronic resources
- Overall handling of physical resources




## Timeline

- Oct. 2014 • RFP Released
- Nov. 2014 • Written responses available
- Feb. 16-20 • Webinars for Discovery
- Mar. 2-4 • Demos for Staff Functions



## In-person demonstrations

- March 2-4, 9:00 AM-4:00 PM
- Not an overview or sales presentation
- Focused on:
  - Acquisitions
  - Cataloging
  - E-Resources Management
  - Analytics
  - Circulation & Resource Sharing



### Timeline

- Oct. 2014 • RFP Released
- Nov. 2014 • Written responses available
- Feb. 16-20 • Webinars for Discovery
- Mar. 2-4 • Demos for Staff Functions
- March 31 • Recommendation to COLD
- April 9-10 • COLD Meeting
- June • COLD Retreat



### Final stages

- Discuss with COLD Exec
- April meeting vote
- June meeting final sign-off

