

Unified System Vendor Showcase



Northern California

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Office of the Chancellor


Agenda: October 23

9:30 – 10:00	Introductions
10:00 – 12:00	Ex Libris
12:00 – 1:00	Lunch
1:00 – 3:00	OCLC




Agenda: November 6

9:30 – 11:30	Innovative
12:30 – 2:30	Serials Solutions
2:45 – 3:30	Final discussion



Why are we here?

- New technology trend
- All of our vendors are developing these next-generation library management systems.
- Many campuses already looking at this, some making decisions already.
- COLD has approved the development of an RFP




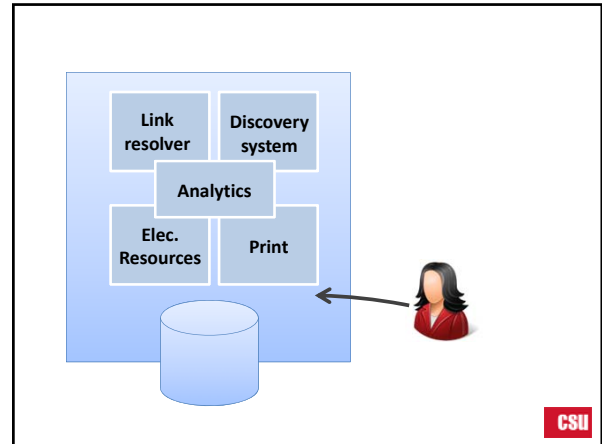
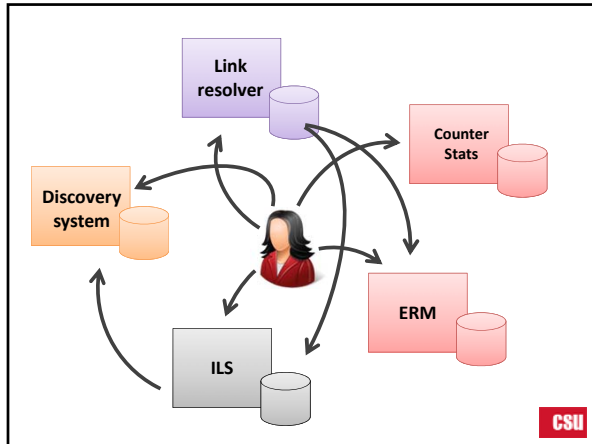

SFX, 360 Resource Manager, Verde
Voyager, Millennium

Picture by George M. Grouzas

Promises of improvements

- Streamlined workflows
 - Greater automation
 - Fewer manual steps
 - Fewer systems to update





Promises of improvements

- Streamlined workflows
 - Greater automation
 - Fewer steps
 - Fewer systems to update
- Hard, critical look
- Imagine new ways of doing things

If we do it together . . .

- Discounts!
- Central funding!
- Shared electronic resources management
- Collaborative collection development
- Interlibrary loan / direct borrowing

Proposal for exploration

Vendor webinars


In-person demos

Illustration by SnehilDesign



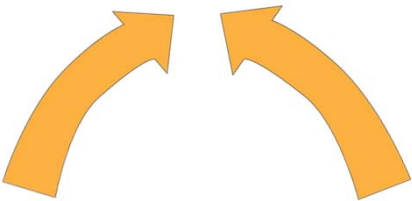
Areas to evaluate

- Cataloging
- Acquisitions
- Circulation & reserves
- Electronic resources management
 - Consortium capabilities
- Analytics
- Link resolver
- Discovery system
- Knowledgebase
- Interlibrary loan




Approaches to evaluate

(mostly) ready	evolutionary
  	 

- What exists today?
- Vendor plans?
- Where are the holes?
- What are our goals?
- What do we need?



Process

- Phase 1: Education and readiness assessment
 - In-house presentations
 - Vendor demos
- Phase 2:
 - Functional needs analysis
 - Spend analysis
 - Business plan
 - RFP

