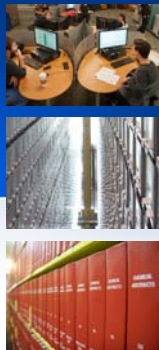


## Unified System Approaches



**Discussion**

David Walker  
California State University  
Office of the Chancellor

## Vendor presentations discussion

- Webinars (Sept)
- In-person demonstrations
  - Los Angeles (Sept/Oct)
  - San Jose (Oct/Nov)
  - San Luis Obispo (Dec.)
  - ~100 staff attended

## Approaches to evaluate

(mostly) ready	evolutionary
 Alma	
 WorldShare	

## Scope & Goals

- Shared electronic resources management
  - STIM ERM, EAR Stats committee
- Collaborative collection development
  - LOFT recommendation, system-wide print collection management strategy
- Direct borrowing system
- Not getting left behind

## Timeline (go now)

- Jan. 2014 CO Budget request
- July 2014 RFP released
- Nov. 2014 Selection
- Jan 2016 Go live, cohort 1
- 2016/17 Go live, cohort 2
- 2017/18 Go live, cohort 3

## Timeline (wait one year)

- Jan. 2015 CO Budget request
- July 2015 RFP released
- Nov. 2015 Selection
- Jan 2017 Go live, cohort 1
- 2017/18 Go live, cohort 2
- 2018/19 Go live, cohort 3

## Things to be decided

- Leadership of the Committee
  - Expand
  - Consultant?
- What role for the Chancellor's Office?
  - Users of the system
  - New project manager position?
- What role for each campus?
  - Decision making, impact at campus level!

